

Financial Tear Sheet

Corporate Profile

A top 20 independent producer on the basis of U.S. proved reserves at year-end 2010, Birmingham-based Energen Corporation is capitalizing on its balance sheet strength and financial capacity to embark in 2012 on another record year of capital investment to drill and develop its liquids-rich Permian assets. The company plans to continue developing its extensive Wolfberry inventory while pursuing multiple opportunities in the Permian's Delaware Basin. Energen's single-state utility distributes natural gas to more than 437,000 customers in Alabama and is the primary contributor to Energen's cash dividend.

Julie S. Ryland
Vice President Investor Relations

Investor Hotline
1-800-654-3206

Michelle A. Speed
Investor Relations Coordinator
1-205-326-2634

Stock Performance

EGN (Common Stock)

Exchange	NYSE (US Dollar)
Price	\$57.61
Change (%)	▲ 0.71 (1.25%)
Volume	836,781
52 Week Low	\$46.16
Market Cap	\$5,542,329,137
Rolling EPS	0.60
PE Ratio	94.3694
Shares Outstanding	97,404,730

Data as of 03/23/18 4:01 p.m. ET



Recent Headlines & Events

03/23/18

[Energen to Participate in Scotia Howard Weil Energy Conference](#)

03/07/18

[Energen Appoints Two New Independent Directors](#)

02/20/18

[4Q17 Production Beats Guidance by 14%, Approaches 100 mboepd](#)

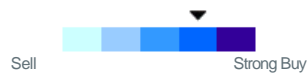
[Energen at the Scotia Howard Weil 46th Annual Energy Conference](#)
03/26/18 8:00 a.m. ET

[Q4 2017 Energen Earnings Conference Call](#)
02/20/18 8:30 a.m. ET

[Supporting 4Q17 Conference Call Slides Materials](#)

Analyst Estimates / Ratings

Mean Recommendation: 2.2



Unable to fulfill request.

SEC Filings

Filing Date	Form	Description
03/22/18	DEFA14A	Additional proxy soliciting materials - definitive
03/22/18	DEF 14A	Official notification to shareholders of matters to be brought to a vote ("Proxy")
03/16/18	4/A	Amendment to a previously filed 4
03/16/18	4	Statement of changes in beneficial ownership of securities

Ownership Summary

Shareholders				
	Holders	Value (\$MM)	% O/S	Shares
Institution	437	5,398.02	96.3	93,841,412
Mutual Fund	440	2,615.01	49.6	48,270,429
Insider *	16	34.20	0.7	648,856

*Insider values reflect direct beneficial ownership.

Top Holders				
	Shares Held	% O/S	Share Change	Filing Date
Corvex Management LP	9,710,474	10.0	0	03/06/18
JP Morgan Asset Management	8,650,701	8.9	-31,296	12/31/17
The Vanguard Group, Inc.	8,203,919	8.4	70,612	12/31/17
BlackRock Institutional Trust Company, N.A.	7,473,620	7.7	18,153	12/31/17
Boston Partners	7,200,089	7.4	-1,576,541	12/31/17
State Street Global Advisors (US)	3,404,910	3.5	120,507	12/31/17
Victory Capital Management Inc.	3,039,422	3.1	-64,169	12/31/17
Elliott Management Corporation	2,945,000	3.0	195,000	12/31/17
Millennium Management LLC	2,928,514	3.0	1,355,480	12/31/17
Wellington Management Company, LLP	2,874,304	3.0	-90,723	12/31/17

Mean Earnings Estimates are calculated by First Call based on the earnings projections made by the analysts who cover Energen. Please note that any opinions, estimates or forecasts regarding Energen's performance made by these analysts (and therefore the Mean estimate numbers) are theirs alone and do not represent opinions, forecasts or predictions of Energen or its management. Energen does not by its reference above or distribution imply its endorsement of or concurrence with such information, conclusions or recommendations.

Historical financial information is provided by Thomson Reuters. Energen makes no representations or warranties with respect to the information contained herein and takes no responsibility for supplementing, updating, or correcting any such information.

Data provided by Nasdaq. Minimum 15 minutes delayed.
Minimum 20 minutes delayed