

Financial Tear Sheet

Corporate Profile

A top 20 independent producer on the basis of U.S. proved reserves at year-end 2010, Birmingham-based Energen Corporation is capitalizing on its balance sheet strength and financial capacity to embark in 2012 on another record year of capital investment to drill and develop its liquids-rich Permian assets. The company plans to continue developing its extensive Wolfberry inventory while pursuing multiple opportunities in the Permian's Delaware Basin. Energen's single-state utility distributes natural gas to more than 437,000 customers in Alabama and is the primary contributor to Energen's cash dividend.

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Stock Performance

EGN (Common Stock)

Exchange NYSE (US Dollar)
 Price **\$47.04**
 Change (%) **▲ 0.27 (0.58%)**
 Volume 900,306
 52 Week Low \$43.29
 Market Cap \$4,545,502,310
 Rolling EPS 0.71
 PE Ratio 66.299
 Shares Outstanding 97,188,418
 Data as of 06/23/17 1:41 p.m. ET



Recent Headlines & Events

06/23/17

[Energen to Present at J.P. Morgan 2017 Energy Equity Conference](#)

06/20/17

[Energen to Participate in Hotter 'N Hell Energy Conference in Houston](#)

06/19/17

[Energen Raises 2017 Production Guidance on Strength of Gen 3 Frac Performance](#)

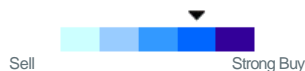
[Energen at J.P. Morgan 2017 Energy Equity Conference](#)
06/26/17 2:20 p.m. ET

[TPH Hotter 'N Hell Energy Conference](#)
06/21/17 8:00 a.m. ET

[Supporting TPH Hotter 'N Hell Energy Conference Presentation Materials](#)

Analyst Estimates / Ratings

Mean Recommendation: 2.1



EPS Trend

		Current	30 Days Ago	90 Days Ago
QTR	Jun 17	0.06	0.07	0.03
QTR	Sep 17	0.23	0.25	0.20
QTR	Dec 17	0.43	0.44	0.37
QTR	Mar 18	0.47	0.49	0.46
FY	Dec 17	0.60	0.62	0.50
FY	Dec 18	2.10	2.11	1.87

SEC Filings

Filing Date	Form	Description
06/19/17	8-K	Report of unscheduled material events or corporate event
06/14/17	SC 13D/A	An amendment to a SC 13D filing
06/02/17	4	Statement of changes in beneficial ownership of securities
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Ownership Summary

Shareholders				
	Holders	Value (\$MM)	% O/S	Shares
Institution	416	5,113.93	96.9	94,134,124
Mutual Fund	495	2,839.49	53.9	52,390,092
Insider *	17	44.36	0.9	844,518

*Insider values reflect direct beneficial ownership.

Top Holders				
	Shares Held	% O/S	Share Change	Filing Date
The Vanguard Group, Inc.	9,158,242	9.4	466,977	03/31/17
JP Morgan Asset Management	8,991,261	9.3	81,152	03/31/17
Boston Partners	8,578,703	8.8	-294,194	03/31/17
BlackRock Institutional Trust Company, N.A.	7,498,056	7.7	307,974	03/31/17
Wellington Management Company, LLP	3,419,546	3.5	-3,029,235	03/31/17
State Street Global Advisors (US)	3,306,183	3.4	131,399	03/31/17
Credit Suisse Securities (USA) LLC	2,993,073	3.1	2,886,489	03/31/17
Victory Capital Management Inc.	2,841,906	2.9	360,145	03/31/17
Highfields Capital Management, L.P.	2,800,000	2.9	2,800,000	03/31/17
Millennium Management LLC	2,017,964	2.1	-1,850,160	03/31/17

Mean Earnings Estimates are calculated by First Call based on the earnings projections made by the analysts who cover Energen. Please note that any opinions, estimates or forecasts regarding Energen's performance made by these analysts (and therefore the Mean estimate numbers) are theirs alone and do not represent opinions, forecasts or predictions of Energen or its management. Energen does not by its reference above or distribution imply its endorsement of or concurrence with such information, conclusions or recommendations.

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Data provided by Nasdaq. Minimum 15 minutes delayed.
Minimum 20 minutes delayed