

## Financial Tear Sheet

### Corporate Profile

A top 20 independent producer on the basis of U.S. proved reserves at year-end 2010, Birmingham-based Energen Corporation is capitalizing on its balance sheet strength and financial capacity to embark in 2012 on another record year of capital investment to drill and develop its liquids-rich Permian assets. The company plans to continue developing its extensive Wolfberry inventory while pursuing multiple opportunities in the Permian's Delaware Basin. Energen's single-state utility distributes natural gas to more than 437,000 customers in Alabama and is the primary contributor to Energen's cash dividend.

**Julie S. Ryland**  
Vice President Investor Relations

**Investor Hotline**  
1-800-654-3206

**Michelle A. Speed**  
Investor Relations Coordinator  
1-205-326-2634

### Stock Performance

#### EGN (Common Stock)

Exchange NYSE (US Dollar)  
Price **\$50.26**  
Change (%) **▲ 1.08 (2.20%)**  
Volume 1,683,158  
52 Week Low \$46.16  
Market Cap \$4,885,130,016  
Rolling EPS 0.63  
PE Ratio 78.0932  
Shares Outstanding 97,197,175  
Data as of 08/18/17 4:02 p.m. ET



### Recent Headlines & Events

08/08/17

**Energen's New Gen 3 Wells Delivering Outstanding Results in All Key Areas of Permian Operations**

07/21/17

**Energen Appoints E&P Sector Investment Banker to Board of Directors**

07/17/17

**Energen Schedules 2Q17 Earnings Release and Conference Call for August 8, 2017**

Q2 2017 Energen Earnings Conference Call

08/08/17 8:30 a.m. ET

Supporting 2Q17 Conference Call Slides Materials

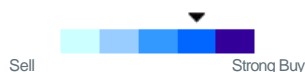
Energen at J.P. Morgan 2017 Energy Equity Conference

06/26/17 2:20 p.m. ET

Supporting J.P. Morgan 2017 Energy Equity Conference Materials

### Analyst Estimates / Ratings

Mean Recommendation: 2.2



#### EPS Trend

		Current	30 Days Ago	90 Days Ago
QTR	Sep 17	0.15	0.17	0.23
QTR	Dec 17	0.33	0.36	0.43
QTR	Mar 18	0.31	0.39	0.48
QTR	Jun 18	0.33	0.40	0.51
FY	Dec 17	0.44	0.49	0.61
FY	Dec 18	1.51	1.77	2.04

## SEC Filings

Filing Date	Form	Description
08/16/17	3	Initial filing by director officer or owner of more than ten percent.
08/14/17	SC 13D/A	An amendment to a SC 13D filing
08/08/17	10-Q	Quarterly report which provides a continuing view of a company's financial position
08/08/17	8-K	Report of unscheduled material events or corporate event

## Ownership Summary

Shareholders				
	Holdings	Value (\$MM)	% O/S	Shares
Institution	417	5,201.02	108.0	104,997,910
Mutual Fund	494	2,684.68	54.2	52,651,297
Insider *	15	41.15	0.8	768,567

\*Insider values reflect direct beneficial ownership.

Mean Earnings Estimates are calculated by First Call based on the earnings projections made by the analysts who cover Energen. Please note that any opinions, estimates or forecasts regarding Energen's performance made by these analysts (and therefore the Mean estimate numbers) are theirs alone and do not represent opinions, forecasts or predictions of Energen or its management. Energen does not by its reference above or distribution imply its endorsement of or concurrence with such information, conclusions or recommendations.

Historical financial information is provided by Thomson Reuters. Energen makes no representations or warranties with respect to the information contained herein and takes no responsibility for supplementing, updating, or correcting any such information.

Data provided by Nasdaq. Minimum 15 minutes delayed.  
Minimum 20 minutes delayed