

Financial Tear Sheet

Corporate Profile

A top 20 independent producer on the basis of U.S. proved reserves at year-end 2010, Birmingham-based Energen Corporation is capitalizing on its balance sheet strength and financial capacity to embark in 2012 on another record year of capital investment to drill and develop its liquids-rich Permian assets. The company plans to continue developing its extensive Wolfberry inventory while pursuing multiple opportunities in the Permian's Delaware Basin. Energen's single-state utility distributes natural gas to more than 437,000 customers in Alabama and is the primary contributor to Energen's cash dividend.

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Stock Performance

EGN (Common Stock)

Exchange NYSE (US Dollar)
 Price **\$53.13**
 Change (%) **▼ 0.06 (0.09%)**
 Volume 277,097
 52 Week Low \$46.16
 Market Cap \$5,168,945,767
 Rolling EPS 0.63
 PE Ratio 84.4449
 Shares Outstanding 97,197,175
 Data as of 10/17/17 12:35 p.m. ET



Recent Headlines & Events

10/06/17

[Energen Schedules 3Q17 Earnings Release and Conference Call for November 8, 2017](#)

09/01/17

[Energen to Present at Barclays CEO Energy-Power Conference](#)

08/08/17

[Energen's New Gen 3 Wells Delivering Outstanding Results in All Key Areas of Permian Operations](#)

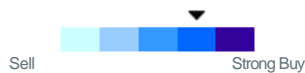
[Q3 2017 Energen Earnings Conference Call](#)
11/08/17 8:30 a.m. ET

[Barclays CEO Energy-Power Conference](#)
09/06/17 3:45 p.m. ET

[Supporting Materials](#) [Barclays CEO Energy-Power Conference](#)

Analyst Estimates / Ratings

Mean Recommendation: 2.1



EPS Trend

		Current	30 Days Ago	90 Days Ago
QTR	Sep 17	0.15	0.14	0.17
QTR	Dec 17	0.31	0.30	0.36
QTR	Mar 18	0.33	0.32	0.39
QTR	Jun 18	0.34	0.32	0.40
FY	Dec 17	0.42	0.39	0.48
FY	Dec 18	1.49	1.46	1.77

SEC Filings

Filing Date	Form	Description
10/02/17	4	Statement of changes in beneficial ownership of securities
10/02/17	4	Statement of changes in beneficial ownership of securities
10/02/17	4	Statement of changes in beneficial ownership of securities
09/14/17	SC 13D/A	An amendment to a SC 13D filing

Ownership Summary

Shareholders				
	Holders	Value (\$MM)	% O/S	Shares
Institution	420	5,234.83	107.7	104,706,807
Mutual Fund	482	2,745.00	54.5	52,989,095
Insider *	15	42.83	0.8	805,589

*Insider values reflect direct beneficial ownership.

Top Holders				
	Shares Held	% O/S	Share Change	Filing Date
Corvex Management LP	9,790,768	10.1	2,792,582	09/14/17
Boston Partners	9,070,795	9.3	492,092	06/30/17
JP Morgan Asset Management	8,664,164	8.9	-327,097	06/30/17
The Vanguard Group, Inc.	8,516,277	8.8	-641,965	06/30/17
BlackRock Institutional Trust Company, N.A.	7,372,582	7.6	-125,474	06/30/17
Victory Capital Management Inc.	3,832,506	3.9	990,600	06/30/17
Highfields Capital Management, L.P.	3,668,996	3.8	868,996	06/30/17
State Street Global Advisors (US)	3,330,220	3.4	24,037	06/30/17
Wellington Management Company, LLP	3,084,076	3.2	-335,470	06/30/17
MFS Investment Management	2,063,852	2.1	153,045	06/30/17

Mean Earnings Estimates are calculated by First Call based on the earnings projections made by the analysts who cover Energen. Please note that any opinions, estimates or forecasts regarding Energen's performance made by these analysts (and therefore the Mean estimate numbers) are theirs alone and do not represent opinions, forecasts or predictions of Energen or its management. Energen does not by its reference above or distribution imply its endorsement of or concurrence with such information, conclusions or recommendations.

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Minimum 20 minutes delayed