

## Financial Tear Sheet

### Corporate Profile

A top 20 independent producer on the basis of U.S. proved reserves at year-end 2010, Birmingham-based Energen Corporation is capitalizing on its balance sheet strength and financial capacity to embark in 2012 on another record year of capital investment to drill and develop its liquids-rich Permian assets. The company plans to continue developing its extensive Wolfberry inventory while pursuing multiple opportunities in the Permian's Delaware Basin. Energen's single-state utility distributes natural gas to more than 437,000 customers in Alabama and is the primary contributor to Energen's cash dividend.

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### Stock Performance

#### EGN (Common Stock)

Exchange NYSE (US Dollar)  
Price **\$53.96**  
Change (%) **▼ 0.59 (1.08%)**  
Volume 428,400  
52 Week Low \$46.16  
Market Cap \$5,298,479,521  
Rolling EPS -0.11  
PE Ratio 0  
Shares Outstanding 97,130,697  
Data as of 12/14/17 4:02 p.m. ET



### Recent Headlines & Events

11/08/17

[Energen's Gen 3 Wells Continue to Deliver Outstanding Results](#)

10/06/17

[Energen Schedules 3Q17 Earnings Release and Conference Call for November 8, 2017](#)

09/01/17

[Energen to Present at Barclays CEO Energy-Power Conference](#)

Q3 2017 Energen Earnings Conference Call

11/08/17 8:30 a.m. ET

Supporting [3Q17 Conference Call Slides Materials](#)

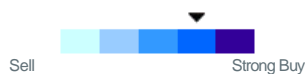
Barclays CEO Energy-Power Conference

09/06/17 3:45 p.m. ET

Supporting [Barclays CEO Energy-Power Conference Materials](#)

### Analyst Estimates / Ratings

Mean Recommendation: 2.2



#### EPS Trend

		Current	30 Days Ago	90 Days Ago
QTR	Dec 17	0.37	0.34	0.31
QTR	Mar 18	0.36	0.34	0.32
QTR	Jun 18	0.38	0.35	0.33
QTR	Sep 18	0.43	0.42	0.40
FY	Dec 17	0.48	0.44	0.40
FY	Dec 18	1.67	1.58	1.57

## SEC Filings

Filing Date	Form	Description
12/07/17	8-K	Report of unscheduled material events or corporate event
12/04/17	4	Statement of changes in beneficial ownership of securities
12/04/17	4	Statement of changes in beneficial ownership of securities
12/04/17	4	Statement of changes in beneficial ownership of securities

## Ownership Summary

Shareholders				
	Holders	Value (\$MM)	% O/S	Shares
Institution	418	5,246.50	99.3	96,523,237
Mutual Fund	458	2,663.83	51.9	50,395,616
Insider *	15	45.79	0.9	863,195

\*Insider values reflect direct beneficial ownership.

Top Holders				
	Shares Held	% O/S	Share Change	Filing Date
Corvex Management LP	9,790,768	10.1	0	10/31/17
Boston Partners	8,776,630	9.0	-294,165	09/30/17
JP Morgan Asset Management	8,681,997	8.9	17,833	09/30/17
The Vanguard Group, Inc.	8,133,307	8.4	-382,970	09/30/17
BlackRock Institutional Trust Company, N.A.	7,455,467	7.7	82,885	09/30/17
State Street Global Advisors (US)	3,284,403	3.4	-45,817	09/30/17
Victory Capital Management Inc.	3,103,591	3.2	-728,915	09/30/17
Wellington Management Company, LLP	2,965,027	3.1	-119,049	09/30/17
Elliott Management Corporation	2,750,000	2.8	1,480,307	09/30/17
Brenham Capital Management, L.P.	1,800,000	1.9	1,280,000	09/30/17

Mean Earnings Estimates are calculated by First Call based on the earnings projections made by the analysts who cover Energen. Please note that any opinions, estimates or forecasts regarding Energen's performance made by these analysts (and therefore the Mean estimate numbers) are theirs alone and do not represent opinions, forecasts or predictions of Energen or its management. Energen does not by its reference above or distribution imply its endorsement of or concurrence with such information, conclusions or recommendations.

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Minimum 20 minutes delayed